

2022

zhlgao@ccxi.com.cn

zhbli@ccxi.com.cn

xpzhang@ccxi.com.cn

(027)87339288/(010)66428877

(010)66426100

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www.ccxi.com.cn

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信用等级通知书

信评委函字 XXXXXXXXXX 号

				"	"	"	"		A	BBB
" 16	MTN003"	" 17	MTN001"	" 19	G2"			A	BBB	
	2021									
						"	"			

	2019	2020	
--	------	------	--

A/	16	MTN003	A ⁻	2021-11-03	--	_____	_____
	17	MTN001	A ⁻			C160400_2019_01	_____
A ⁺ /	16	MTN003	A ⁺	2021-09-24	--	_____	_____
	17	MTN001	A ⁺			C160400_2019_01	_____
AA/	16	MTN003	AA	2021-07-14		_____	_____
	17	MTN001	AA			C160400_2019_01	_____
AA ⁺ /	16	MTN003	AA ⁺ /	2020/11/26		_____	_____
	17	MTN001	AA ⁺ /			C160400_2019_01	_____
AA ⁺ /	16	MTN003	AA ⁺			_____	_____
	17	MTN001	AA ⁺			_____	_____

" "

	2020	
14,139		1.39%
"	"	
4.8	2021	
8,210		
4,374		7.4%

2020 7

2020 1257 2023

2022 5 6

"

" "

2019 6

9

2020 46
86.6%

2020 50 /

2020

2020 5

2020 426

82,500 15

2020 9

2020 1421 2021 1 1



[2022] 115 "

"

2021

2022 1 18

[2022]1 2022 2 28

0052022001

2022 3 1

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2021

2022 4 29

		2015	2016	
2017	2018	2019	2020	2021

PPP		17.03
		-49.89%
PPP		
	PPP	
	BOT	
PPP		
2015-2018	PPP	
		387,190.89
		2021

BOT

60 /

2021

10.90

3.60

224.47

81,057.69

2

120.0 / 24.53

	7.31	34.48	8.08	39.25	9.51	36.36
	1.66	34.52	1.58	30.56	1.68	29.59
	6.77	22.84	9.29	27.40	10.90	22.90

EBITDA FFO



2021 1
3 22

130,000

LPR

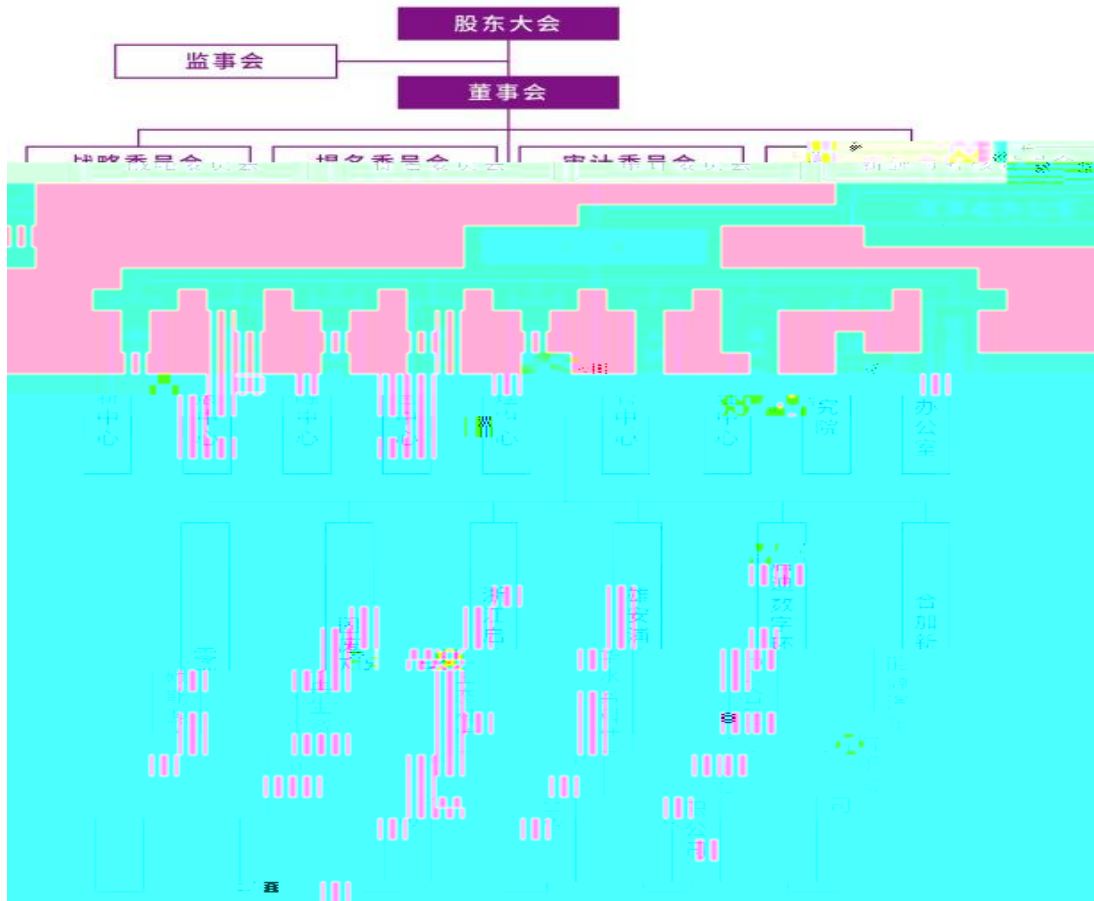
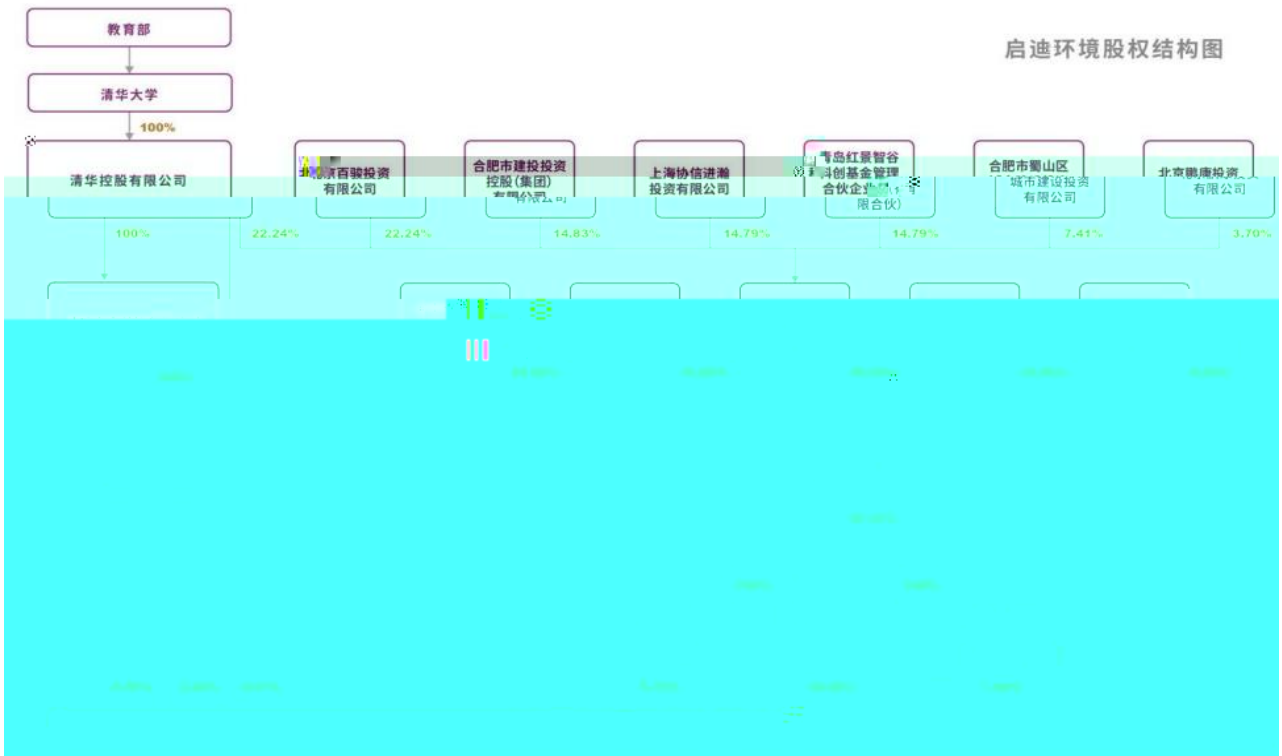
7%/

1

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启迪环境股权结构图



()	2019	2020	2021	2022.3
	340,761.92	248,040.89	140,268.21	85,001.93
	694,536.79	558,846.56	587,739.79	627,453.14
	37,605.80	31,546.91	152,053.28	118,336.78
	67,803.23	73,881.50	61,300.81	64,715.65
	117,857.63	120,060.41	111,794.60	109,163.35
	1,418,334.84	1,272,573.10	60,029.51	69,856.90
	964,877.54	1,131,668.89	1,193,782.60	1,194,933.21



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